

Fill in this information to identify your case:

United States Bankruptcy Court for the

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

EMPROSUR

3. Debtor's federal Employer Identification Number (EIN) **66-0757983**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**PARQUE IND SAN IDELFONSO SUITE 2
Coamo, PR 00769**

Number, Street, City, State & ZIP Code

**PO BOX 1920
Coamo, PR 00769-1920**

P.O. Box, Number, Street, City, State & ZIP Code

Coamo
County

Location of principal assets, if different from principal place of business

N/A
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District _____
District _____

When _____
When _____

Case number _____
Case number _____

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship
Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

EMPACADORA Y PROCESADORA DEL SUR, INC.

Case number (if known)

Name

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

2/15/2022
MM / DD / YYYY

X

Signature of authorized representative of debtor

Title **PRESIDENT**

CARLOS C. RODRIGUEZ ALONSO

Printed name

18. Signature of attorney

X

Signature of attorney for debtor

Date

MM / DD / YYYY

ALEXIS FUENTES HERNANDEZ, ESQ.

Printed name

FUENTES LAW OFFICE

Firm name

PO BOX 9022726

San Juan, PR 00902-2627

Number, Street, City, State & ZIP Code

Contact phone **787-722-5215**

Email address **alex@fuenteslaw.com**

USDC-217201 PR

Bar number and State

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/15/2022

X

Signature of individual signing on behalf of debtor

CARLOS C. RODRIGUEZ ALONSO

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* \$ **11,604,565.02**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* \$ **11,604,565.02**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ **6,714,383.69**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ **280,535.67**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* +\$ **3,603,284.81**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **10,598,204.17**

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2.	Cash on hand				\$0.00
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)				
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1.	First Bank Operating Account	Operations	2058		\$0.00
3.2.	First Bank Payroll Account	Payroll	1992		\$0.00
3.3.	Banco Popular of Puerto Rico Marginal Account	Marginal Account-Deposits	3021		\$291,704.00
3.4.	Banco Popular of Puerto Rico Operating Account	Operations	0952		\$23,066.89
3.5.	Banco Popular of Puerto Rico Payroll Account	Payroll	0960		\$203.87
3.6.	Banco Popular of Puerto Rico Savings Account	Savings	0979		\$21.13

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.** Case number (if known) _____
Name

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$314,995.89

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Prepaid Expenses**

\$26,844.13

7.2. **Security Deposits AEE**

\$100.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$26,944.13

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	1,178,021.00	-	122,558.00	=	\$1,055,463.00
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	1,458.00	-	0.00	=	\$1,458.00
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	87,182.00	-	0.00	=	\$87,182.00
	face amount		doubtful or uncollectible accounts		

11a. 90 days old or less:	1,043,255.00	-	0.00	=	\$1,043,255.00
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,187,358.00

Part 4: Investments

13. Does the debtor own any investments?

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.** Case number (if known) _____
Name

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Inventory		\$0.00		\$1,775,501.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$1,775,501.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.** Case number (If known) _____
Name

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**
48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Property and Equipment
(See Exhibit I) \$0.00 \$2,989,089.00

51. **Total of Part 8.** \$2,989,089.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. COMPANIA DE FOMENTO INDUSTRIAL DE PR LEASED REAL PROPERTY AT PARQUE IND SAN IDELFONSO SUITE 2 COAMO, PR 00769	LESSEE	\$0.00	N/A	\$0.00

56. **Total of Part 9.** \$0.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (If known)

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets SEE EXHIBIT III	\$0.00		\$0.00

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Debtor EMPACADORA Y PROCESADORA DEL SUR, INC. Case number (if known) _____
Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims
76. Trusts, equitable or future interests in property
77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

Other Current Assets \$2,271,095.00

Long Term in Progress \$1,706,588.00

Deferred Tax Asset \$7,241.00

Prepaid Workmen Compensation \$77,748.00

Grant Renewable - Construction of Certain Refrigerated Room at Meats Processing Plant Department of Agriculture \$248,005.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$4,310,677.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$314,995.89	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$26,944.13	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,187,358.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,775,501.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$2,989,089.00	
88. Real property. <i>Copy line 56, Part 9.</i>>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$4,310,677.00	
91. Total. Add lines 80 through 90 for each column	\$11,604,565.02	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$11,604,565.02

Case number (if known)

Best Case Bankruptcy

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 BANCO POPULAR OF PUERTO RICO

Creditor's Name

**PO BOX 362708
San Juan, PR 00936-2708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

SECURED LOAN

\$282,092.92

\$282,092.92

Describe the lien

UCC OVER "EMPANIZADO MACHINERY"

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 BANCO POPULAR OF PUERTO RICO

Creditor's Name

**PO BOX 362708
San Juan, PR 00936-2708**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

SECURED LOAN

\$207,597.24

\$207,597.24

Describe the lien

UCC OVER MACHINERY AND EQUIPMENT ("TUMBLERS")

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 FONDO INTEGRAL DESARROLLO AGRICOLA

Creditor's Name

**APARTADO 9745
San Juan, PR 00908**

Describe debtor's property that is subject to a lien

SECURED LOAN

\$946,900.41

\$946,900.41

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

Creditor's mailing address

Describe the lien

UCC OVER IQF EQUIPMENT

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 **FONDO INTEGRAL
DESARROLLO AGRICOLA**

Creditor's Name

**APARTADO 9745
San Juan, PR 00908**

Creditor's mailing address

Describe debtor's property that is subject to a lien

CONSTRUCTION LINE OF CREDIT

\$307,492.85

\$307,492.85

Creditor's email address, if known

Date debt was incurred

2021

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3 Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$6,714,383.6
9**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	<p>Priority creditor's name and mailing address</p> <p>DEPARTAMENTO DE HACIENDA BANKRUPTCY SECTION 424 B PO BOX 9024140 San Juan, PR 00902-4140</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>NOTICE ONLY</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$0.00	\$0.00
2.2	<p>Priority creditor's name and mailing address</p> <p>DEPARTMENT OF LABOR PO BOX 195540 San Juan, PR 00919-5540</p> <p>Date or dates debt was incurred</p> <p>VARIOUS</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>UNEMPLOYMENT TAXES</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$150,000.00	\$0.00

Debtor	EMPACADORA Y PROCESADORA DEL SUR, INC.		Case number (if known)	
<hr/>				
2.3	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE PO BOX 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$46,323.29	\$0.00
<hr/>				
	Date or dates debt was incurred 2018	Basis for the claim: PAYROLL TAXES		
<hr/>				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<hr/>				
2.4	Priority creditor's name and mailing address MUNICIPIO DE COAMO PO BOX 1875 Coamo, PR 00769	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
<hr/>				
	Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: NOTICE ONLY		
<hr/>				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<hr/>				
2.5	Priority creditor's name and mailing address STATE INSURANCE FUND CORPORATION PO BOX 365028 San Juan, PR 00936-5028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$84,212.38	\$84,212.38
<hr/>				
	Date or dates debt was incurred 2021-2022	Basis for the claim: WORKMEN'S COMPENSATION		
<hr/>				
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address AMERICO FINANCIAL LIFE & ANNUITY INS CO PO BOX 809010 Kansas City, MO 64180-9010 Date(s) debt was incurred <u>1/13/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INSURANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$369.65
<hr/>			
3.2	Nonpriority creditor's name and mailing address ANA PACKING JULIA INDUSTRIAL PARK 913 AVE ESCORIAL SUITE 2 San Juan, PR 00920 Date(s) debt was incurred <u>9/21/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PACKAGING MATERIAL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,426.00

Debtor EMPACADORA Y PROCESADORA DEL SUR, INC.		Case number (if known) _____
Name _____		
3.3	Nonpriority creditor's name and mailing address AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 San Juan, PR 00936-8101 Date(s) debt was incurred <u>7/9/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UTILITIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$73,842.73
3.4	Nonpriority creditor's name and mailing address BRENTAG PUERTO RICO, INC. PLAZA CAROLINA STATION PO BOX 8727 Carolina, PR 00988-8727 Date(s) debt was incurred <u>12/21/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PRODUCTION MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$185,615.03
3.5	Nonpriority creditor's name and mailing address CENTRAL PACKAGING CARIBE, INC. PO BOX 438 Orocovis, PR 00720 Date(s) debt was incurred <u>12/1/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PACKAGING MATERIAL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,692.82
3.6	Nonpriority creditor's name and mailing address CLARO PO BOX 70366 San Juan, PR 00936-8366 Date(s) debt was incurred <u>1/21/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UTILITIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$243.27
3.7	Nonpriority creditor's name and mailing address COMPAÑIA DE FOMENTO INDUSTRIAL DE PR PO BOX 362350 San Juan, PR 00936-2350 Date(s) debt was incurred <u>10/2/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RENTS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$38,663.60
3.8	Nonpriority creditor's name and mailing address CONSOLIDATED WASTE SERVICES, CORP. PO BOX 366518 San Juan, PR 00936 Date(s) debt was incurred <u>1/1/2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WASTE DISPOSAL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$5,297.50
3.9	Nonpriority creditor's name and mailing address EASY PACKAGING DISTRIBUTORS, LLC PO BOX 2359 Bayamon, PR 00960-2359 Date(s) debt was incurred <u>10/21/2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PACKAGING MATERIAL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$262,384.96

Debtor	EMPACADORA Y PROCESADORA DEL SUR, INC.	Case number (if known)	
	Name		

3.10	Nonpriority creditor's name and mailing address FINCA SUR, LLC TERRA DEL VALLE # 13 Cayey, PR 00736 Date(s) debt was incurred <u>11/23/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INVENTORIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400,382.19
<hr/>			
3.11	Nonpriority creditor's name and mailing address GENERAL MACHINERY CONTRACTORS & RENTALS 210 CARR 869 SUITE 1 Catano, PR 00962-7015 Date(s) debt was incurred <u>12/10/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EQUIPMENT RENTAL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,142.00
<hr/>			
3.12	Nonpriority creditor's name and mailing address INTERNATIONAL DISTRIBUTORS, INC. PO BOX 1046 Sabana Seca, PR 00952 Date(s) debt was incurred <u>12/6/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>FRIEGH OUT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,290.33
<hr/>			
3.13	Nonpriority creditor's name and mailing address JOHNSON CONTROLS PR, INC. PO BOX 3419 Carolina, PR 00984-3419 Date(s) debt was incurred <u>12/9/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>REPAIRS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,445.04
<hr/>			
3.14	Nonpriority creditor's name and mailing address KING UNIFORMS & INDUSTRIAL LAUNDRY, INC. PO BOX 1138 Arecibo, PR 00613 Date(s) debt was incurred <u>11/1/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UNIFORMS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,821.56
<hr/>			
3.15	Nonpriority creditor's name and mailing address LIANCA FOLDING BOX, INC. PO BOX 5068 Carolina, PR 00984 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PLASTIC BOXES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,111.88
<hr/>			
3.16	Nonpriority creditor's name and mailing address LIQUILUX GAS CORPORATION PO BOX 7144 Ponce, PR 00732-7144 Date(s) debt was incurred <u>11/15/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>GAS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,703.20

Debtor	EMPACADORA Y PROCESADORA DEL SUR, INC.	Case number (if known)	
	Name		

3 17	Nonpriority creditor's name and mailing address LUMA ENERGY PO BOX 363508 San Juan, PR 00936-2434 Date(s) debt was incurred <u>9/14/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>UTILITIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$377,815.50
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3 18	Nonpriority creditor's name and mailing address MAYS CHEMICAL COMPANY OF PR, INC. PO BOX 363968 San Juan, PR 00936-3668 Date(s) debt was incurred <u>12/23/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CHEMICAL PRODUCTS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,724.50
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3.19	Nonpriority creditor's name and mailing address MIDLAND FOODS, LLC 17130 DALLAS PARKWAY SUITE 110 Dallas, TX 75248-1139 Date(s) debt was incurred <u>12/23/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INVENTORIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$817,146.00
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3 20	Nonpriority creditor's name and mailing address PACKERS PROVISION GARDEN HILLS PLAZA PMB 342 1353 AVE LUIS VIGOREAUX Guaynabo, PR 00966-2718 Date(s) debt was incurred <u>11/19/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>INVENTORIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,008.68
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3.21	Nonpriority creditor's name and mailing address PRAXAIR PUERTO RICO PO BOX 307 Gurabo, PR 00778-0307 Date(s) debt was incurred <u>12/31/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>GAS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,021.38
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3.22	Nonpriority creditor's name and mailing address SERVICIOS VETERINARIO 9 CARRETERA 693 Dorado, PR 00646-3445 Date(s) debt was incurred <u>11/18/2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>VETERINARY SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,325.00
------	--	--	-------------------

3 23	Nonpriority creditor's name and mailing address STATE INSURANCE FUND CORPORATION PO BOX 365028 San Juan, PR 00936-5028 Date(s) debt was incurred <u>2013-2014-2016-2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WORKMEN'S COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$146,304.25
------	--	--	---------------------

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**
Name

Case number (if known)

3.24 Nonpriority creditor's name and mailing address

TERRA FOODS TRADING, CORP.
20533 BYSCAYNE BLVD
SUITE 127
Miami, FL 33180

Date(s) debt was incurred 12/10/2021

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INVENTORIES

Is the claim subject to offset? ☒ No ☐ Yes

\$58,420.00

3.25 Nonpriority creditor's name and mailing address

USDA FOOD SAFETY AND INSPECTION SERVICE
PO BOX 979001
Saint Louis, MO 63197-9000

Date(s) debt was incurred 11/7/2022

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INSPECTION

Is the claim subject to offset? ☒ No ☐ Yes

\$6,823.62

3.26 Nonpriority creditor's name and mailing address

VALLEY FOOD PRODUCE, INC.
8325 NW 56TH STREET
UNIT 4
Miami, FL 33166

Date(s) debt was incurred 12/2/2021

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INVENTORIES

Is the claim subject to offset? ☒ No ☐ Yes

\$553,686.99

3.27 Nonpriority creditor's name and mailing address

VECTRA INTERNATIONAL, INC.
715 SIOUX POINT ROAD
North Sioux City, SD 57049

Date(s) debt was incurred 10/20/2021

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: INVENTORIES

Is the claim subject to offset? ☒ No ☐ Yes

\$457,577.13

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 280,535.67
5b.	+ \$ 3,603,284.81
5c.	\$ 3,883,820.48

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

LEASE OF
MANUFACTURING
FACILITIES
AT PARQUE IND SAN
IDELFONSO SUITE 2
COAMO, PR 00769
8 YEARS (2030)

State the term remaining

List the contract number of any government contract

N/A

COMPAÑIA DE FOMENTO INDUSTRIAL DE PR
PO BOX 362350
San Juan, PR 00936-2350

2.2. State what the contract or lease is for and the nature of the debtor's interest

GRANT FOR
CONSTRUCTION
OF REFRIGERATED
ROOM
AT MEATS
PROCESSING PLANT
N/A

State the term remaining

List the contract number of any government contract

INV-04-17-7983

DEPARTMENT OF AGRICULTURE
APARTADO 10163
San Juan, PR 00908-1163

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	CARLOS C. RODRIGUEZ ALONSO	URB. TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	CARLOS C. RODRIGUEZ ALONSO	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	CARLOS C. RODRIGUEZ ALONSO	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	CARLOS C. RODRIGUEZ ALONSO	URB TERRA DEL VALLE # 13 Cayey, PR 00736	FONDO INTEGRAL DESARROLLO AGRICOLA	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	CARLOS C. RODRIGUEZ ALONSO	URB TERRA DEL VALLE #13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	WILMARIE LEON OLIVERA	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	WILMARIE LEON OLIVERA	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	WILMARIE LEON OLIVERA	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	WILMARIE LEON OLIVERA	URB TERRA DEL VALLE # 13 Cayey, PR 00736	FONDO INTEGRAL DESARROLLO AGRICOLA	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	WILMARIE LEON OLIVERA	URB TERRA DEL VALLE # 13 Cayey, PR 00736	BANCO POPULAR OF PUERTO RICO	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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EMPACADORA Y PROCESADORA DEL SUR, INC.
DETAIL OF EQUIPMENT
AS OF DECEMBER 31, 2021

EXHIBIT I

Furniture and Fixtures	\$ 20,553	\$ (22,038)	\$ (1,485)
Equipment	2,868,540	(1,769,492)	1,099,048
Automobile Kia Optima	41,904	-	41,904
Automobile	450,014	(358,772)	91,243
Leasehold Improvements	1,718,461	(831,520)	886,941
Leasehold - New Storage	25,250	(14,181)	11,069
Building Improvements - Coamo	690,569	(545,756)	144,814
Building Impro-Chicken Room	66,007	(53,724)	12,283
Improvement - Freezer's Room	87,548	(75,286)	12,262
Leasehold improv. - Storage	29,433	(25,716)	3,717
IQF	395,944	(294,626)	101,318
IQF Equipment	<u>1,014,183</u>	<u>(428,207)</u>	<u>585,976</u>
	<u>\$ 7,408,406</u>	<u>\$ (4,419,318)</u>	<u>\$ 2,989,088</u>

EMPACADORA Y PROCESADORA DEL SUR, INC.
DETAIL OF ACCOUNTS RECEIVABLE

EXHIBIT II

	Gross Balance	Reserve	Net
Trade Accounts Receivable	\$ 1,178,021	\$ (122,558)	\$ 1,055,463
Due from Employees	87,182	-	87,182
Other Accounts Receivables	1,458	-	1,458
Due from SJ Meat Processing, Inc.	5,573	-	5,573
Due from Hacienda San Diego, LLC	583,588	-	583,588
Due from Finca Sur, LLC	429,372	-	429,372
Due from Caribbean Foods, Inc.	24,722	-	24,722
	<u>\$ 2,309,916</u>	<u>\$ (122,558)</u>	<u>\$ 2,187,358</u>

**EMPACADORA Y PROCESADORA DEL SUR, INC.
DETAIL OF REGISTERED TRADE NAMES**

EXHIBIT III

	Value
Black Burguer	Undertermined
Valeria's Farm	Undertermined
El Emperador	Undertermined
Agrochoice	Undertermined

Fill in this information to identify the case:

Debtor name **EMPACADORA Y PROCESADORA DEL SUR, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2022** to **Filing Date**

☒ Operating a business
☐ Other

\$1,500,000.00

For prior year:
From **1/01/2021** to **12/31/2021**

☒ Operating a business
☐ Other

\$24,941,366.00

For year before that:
From **1/01/2020** to **12/31/2020**

☒ Operating a business
☐ Other

\$21,314,597.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

For prior year:
From **1/01/2021** to **12/31/2021**

PPP LOAN FORGIVENESS

\$434,041.00

For year before that:
From **1/01/2020** to **12/31/2020**

COVID INCENTIVE

\$243,550.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

☐ None

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE EXHIBIT I		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE EXHIBIT II		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions**

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known) _____

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. ALEXIS FUENTES HERNANDEZ, ESQ. PO BOX 9022726 San Juan, PR 00902-2726		2/8/2022	\$25,000.00

Email or website address
alex@fuenteslaw.com

Who made the payment, if not debtor?

11.2. CPA LUIS R. CARRASQUILLO CALLE 28 TI 26 AVE TURABO GARDENS Caguas, PR 00725		2/8/2022	\$22,000.00
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Email or website address
luis@cpacarrasquillo.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☐ Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **NERIS RODRIGUEZ**
PARQUE IND SAN IDELFONSO SUITE 2
Coamo, PR 00769

2014-PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26b.1. **CPA RICARDO AGUIRRE**
137 AVE JOSE DE DIEGO
San Juan, PR 00927

2014-PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are
unavailable, explain why

26c.1. **NERIS RODRIGUEZ**
PARQUE IND SAN IDELFONSO SUITE 2
Coamo, PR 00769

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **BANCO POPULAR OF PUERTO RICO**
PO BOX 362708
San Juan, PR 00936-2708

26d.2. **FONDO INTEGRAL DESARROLLO AGRICOLA**
APARTADO 9745
San Juan, PR 00908

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

- ☐ No
- ☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	NERIS RODRIGUEZ	12/31/2021	\$1,775,500

Name and address of the person who has possession of inventory records

NERIS RODRIGUEZ
PARQUE IND SAN IDELFONSO SUITE 2
Coamo, PR 00769

27.2	NERIS RODRIGUEZ	12/31/2020	\$1,802,760
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Name and address of the person who has possession of inventory records

NERIS RODRIGUEZ
PARQUE IND SAN IDELFONSO SUITE 2
Coamo, PR 00769

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
CARLOS C. RODRIGUEZ ALONSO	URB TERRA DEL VALLE # 13 Cayey, PR 00736	OWNER AND PRESIDENT	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
- ☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
- ☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	SEE EXHIBIT II			

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Debtor **EMPACADORA Y PROCESADORA DEL SUR, INC.**

Case number (if known)

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

2/15/2022

Signature of individual signing on behalf of the debtor

CARLOS C. RODRIGUEZ ALONSO
Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/26/21	14653	Angel Sanchez Maldonado	\$ 2,048.52
11/29/21	14590	Angel Sanchez Maldonado	2,048.51
12/3/21	30966	Angel Sanchez Maldonado	400.00
12/31/21	14720	Angel Sanchez Maldonado	2,048.52
1/7/22	31667	Angel Sanchez Maldonado	400.00
1/28/22	14843	Angel Sanchez Maldonado	2,048.52
2/4/22	32294	Angel Sanchez Maldonado	400.00
11/10/21	ATH	Autoridad de Acueductos y	7,500.00
12/13/21	Direct Pay	Autoridad de Acueductos y	7,500.00
1/4/22	Direct Pay	Autoridad de Acueductos y	7,500.00
1/14/22		Autoridad de Acueductos y	7,500.00
1/14/22	Debit	Autoridad de Acueductos y	7,500.00
11/12/21	cargos bancarios	Banco Popular de Puerto Rico	957.06
11/12/21	cargos bancarios	Banco Popular de Puerto Rico	43.80
11/12/21	cargos bancarios	Banco Popular de Puerto Rico	4.17
11/18/21	Auditoria	Banco Popular de Puerto Rico	5,283.00
11/19/21	Cargos bancarios	Banco Popular de Puerto Rico	60.00
11/23/21	Cargos bancarios	Banco Popular de Puerto Rico	254.34
11/29/21	Cargos bancarios	Banco Popular de Puerto Rico	45.00
12/1/21	Cargos bancarios	Banco Popular de Puerto Rico	97.02
12/3/21	14598	Banco Popular de Puerto Rico	500.00
12/6/21	Cargos bancarios	Banco Popular de Puerto Rico	60.00
12/6/21	cargos bancarios	Banco Popular de Puerto Rico	60.00
12/13/21	Cargos bancarios	Banco Popular de Puerto Rico	1,037.73
12/13/21	Cargos bancarios	Banco Popular de Puerto Rico	195.00
12/20/21	Cargos bancarios	Banco Popular de Puerto Rico	405.00
12/21/21	Cargos bancarios	Banco Popular de Puerto Rico	375.00
12/28/21	Cargos bancarios	Banco Popular de Puerto Rico	420.00
12/30/21	Cargos bancarios	Banco Popular de Puerto Rico	30.00
12/31/21	Cargos bancarios	Banco Popular de Puerto Rico	200.00
12/31/21	Cargos bancarios	Banco Popular de Puerto Rico	197.70
12/31/21	Cargos bancarios	Banco Popular de Puerto Rico	9.19
1/3/22	Cargos bancarios	Banco Popular de Puerto Rico	88.80
1/4/22	Cargos bancarios	Banco Popular de Puerto Rico	360.00
1/5/22	Cargos bancarios	Banco Popular de Puerto Rico	195.00
1/5/22	Cargos bancarios	Banco Popular de Puerto Rico	15.00
1/7/22	Cargos bancarios	Banco Popular de Puerto Rico	645.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
1/7/22	14738	Banco Popular de Puerto Rico	500.00
1/12/22	Cargos bancarios	Banco Popular de Puerto Rico	1,082.28
1/13/22	Cargos bancarios	Banco Popular de Puerto Rico	15.00
1/25/22	Cargos bancarios	Banco Popular de Puerto Rico	330.00
1/31/22	Cargos bancarios	Banco Popular de Puerto Rico	264.35
1/31/22	Cargos bancarios	Banco Popular de Puerto Rico	180.00
2/1/22	Cargos bancarios	Banco Popular de Puerto Rico	84.73
2/4/22	14865	Banco Popular de Puerto Rico	500.00
2/7/22	Cargos bancarios	Banco Popular de Puerto Rico	570.00
2/8/22	Cargos bancarios	Banco Popular de Puerto Rico	225.00
2/9/22	Cargos bancarios	Banco Popular de Puerto Rico	30.00
11/15/21	14523	Best Petroleum Corp	2,680.00
12/6/21	14619	Best Petroleum Corp	2,410.00
12/22/21	14699	Best Petroleum Corp	2,510.00
11/12/21	14517	Brenntag Puerto Rico, Inc.	15,000.00
11/26/21	14562	Brenntag Puerto Rico, Inc.	20,225.87
12/6/21	14623	Brenntag Puerto Rico, Inc.	27,316.86
12/14/21	14643	Brenntag Puerto Rico, Inc.	27,000.00
12/20/21	14673	Brenntag Puerto Rico, Inc.	25,461.60
12/27/21	14705	Brenntag Puerto Rico, Inc.	27,186.74
12/31/21	14723	Brenntag Puerto Rico, Inc.	27,346.95
1/7/22	14759	Brenntag Puerto Rico, Inc.	14,069.16
1/14/22	14800	Brenntag Puerto Rico, Inc.	24,314.68
1/21/22	14825	Brenntag Puerto Rico, Inc.	32,014.08
2/1/22	14854	Brenntag Puerto Rico, Inc.	22,874.86
2/7/22	14885	Brenntag Puerto Rico, Inc.	16,478.38
11/19/21	14537	C.P.D.	4,440.00
12/3/21	14611	C.P.D.	4,440.00
12/17/21	14654	C.P.D.	4,440.00
12/24/21	14702	C.P.D.	4,440.00
1/14/22	14771	C.P.D.	4,440.00
1/28/22	14844	C.P.D.	4,440.00
11/12/21	30587	Gerardo Rivera	560.00
11/19/21	30720	Gerardo Rivera	560.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/24/21	30976	Gerardo Rivera	560.00
12/3/21	30967	Gerardo Rivera	560.00
12/10/21	31107	Gerardo Rivera	560.00
12/17/21	31247	Gerardo Rivera	560.00
12/24/21	31374	Gerardo Rivera	560.00
12/31/21	31506	Gerardo Rivera	560.00
1/7/22	31655	Gerardo Rivera	560.00
1/14/22	31890	Gerardo Rivera	560.00
1/21/22	31896	Gerardo Rivera	560.00
1/28/22	32149	Gerardo Rivera	560.00
2/4/22	32165	Gerardo Rivera	560.00
12/3/21	14617	Gerardo Rivera	500.00
1/20/22	Retiro	Petty Cash and Office Supplies	430.00
12/10/21	14638	Petty Cash and Office Supplies	400.00
12/31/21	31650	Petty Cash and Office Supplies	300.00
12/27/21	ATH MOVIL	Petty Cash and Office Supplies	250.00
11/12/21	ATH-Movil	Damaris Tapia	100.00
11/27/21	ATH Movil	Damaris Tapia	100.00
12/8/21	ATH MOVIL	Damaris Tapia	100.00
12/19/21	ATH MOVIL	Damaris Tapia	100.00
1/12/22	ATH-Movil	Damaris Tapia	100.00
1/15/22	Retiro	Damaris Tapia	100.00
1/18/22	ATH Movil	Damaris Tapia	100.00
2/5/22	ATH Movil	Petty Cash and Office Supplies	80.00
1/6/22	ATH Movil	Petty Cash and Office Supplies	75.00
12/10/21	Retiro	Petty Cash and Office Supplies	60.00
1/20/22	Retiro	Petty Cash and Office Supplies	60.00
2/9/22	ATH Movil	Petty Cash and Office Supplies	60.00
12/4/21	Retiro	Petty Cash and Office Supplies	40.00
12/8/21	Retiro	Petty Cash and Office Supplies	40.00
12/24/21	ATH MOVIL	Petty Cash and Office Supplies	40.00
1/10/22	Retiro	Petty Cash and Office Supplies	40.00
1/11/22	Retiro	Petty Cash and Office Supplies	40.00
1/22/22	Retiro	Petty Cash and Office Supplies	40.00
1/31/22	Retiro	Petty Cash and Office Supplies	40.00
2/7/22	Retiro	Petty Cash and Office Supplies	40.00
1/22/22	ATH Movil	Petty Cash and Office Supplies	30.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
1/31/22	ATH Movil	Petty Cash and Office Supplies	30.00
2/6/22	ATH Movil	Petty Cash and Office Supplies	30.00
1/22/22	ATH Movil	Petty Cash and Office Supplies	23.00
12/3/21	Retiro	Petty Cash and Office Supplies	20.00
1/4/22	Retiro	Petty Cash and Office Supplies	20.00
1/26/22	Retiro	Petty Cash and Office Supplies	20.00
1/29/22	ATH Movil	Petty Cash and Office Supplies	20.00
12/18/21	ATH MOVIL	Petty Cash and Office Supplies	18.00
12/18/21	ATH MOVIL	Petty Cash and Office Supplies	16.50
1/16/22	ATH Movil	Petty Cash and Office Supplies	12.74
12/20/21	Retiro	Petty Cash and Office Supplies	10.00
1/22/22	ATH Movil	Petty Cash and Office Supplies	8.43
1/18/22	ATH Movil	Petty Cash and Office Supplies	8.00
1/20/22	ATH Movil	Petty Cash and Office Supplies	5.00
11/19/21	14552	Central Packaging Caribe, Inc.	3,071.40
11/26/21	14571	Central Packaging Caribe, Inc.	2,370.20
12/20/21	14686	Central Packaging Caribe, Inc.	1,792.00
12/31/21	14729	Central Packaging Caribe, Inc.	1,796.00
1/14/22	14786	Central Packaging Caribe, Inc.	1,320.50
11/26/21	14575	Centro Sur Ready Mix LLC	2,500.00
11/30/21	14898	Centro Sur Ready Mix LLC	2,500.00
12/20/21	14690	Centro Sur Ready Mix LLC	2,500.00
12/31/21	14717	Centro Sur Ready Mix LLC	2,500.00
1/14/22	14790	Centro Sur Ready Mix LLC	2,500.00
2/9/22	14909	Centro Sur Ready Mix LLC	10,253.00
12/3/21	Debit	Centro Unido de Detallistas	260.00
1/7/22	Debit	Centro Unido de Detallistas	260.00
2/7/22	Debit	Centro Unido de Detallistas	260.00
12/17/21	14665	Cindy M. Reyes Ortiz	300.00
11/26/21	14572	Comercial Berrios	1,278.40
12/20/21	14687	Comercial Berrios	433.61
12/31/21	14730	Comercial Berrios	766.87
1/14/22	14787	Comercial Berrios	709.40
2/9/22	14908	Comercial Berrios	8,774.95

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
12/24/21	14721	Compañía de Fomento Industrial de PR	7,732.72
1/14/22	14793	Compañía de Fomento Industrial de PR	7,732.72
11/26/21	14564	Consolidated Waste Services Corp.	1,850.00
12/20/21	14678	Consolidated Waste Services Corp.	1,850.00
1/14/22	14782	Consolidated Waste Services Corp.	1,915.00
11/26/21	14559	Cooperativa Gasolinera La Candela	1,344.18
12/3/21	14613	Cooperativa Gasolinera La Candela	643.11
12/3/21	14602	Cooperativa Gasolinera La Candela	615.85
1/7/22	14744	Cooperativa Gasolinera La Candela	1,137.00
1/7/22	14760	Cooperativa Gasolinera La Candela	527.22
1/7/22	14805	Cooperativa Gasolinera La Candela	515.24
1/7/22	14813	Cooperativa Gasolinera La Candela	322.68
2/4/22	14858	Cooperativa Gasolinera La Candela	1,109.99
2/8/22	14873	CPA Luis R. Carrasquillo & Co	22,000.00
1/26/22	14834	Midland Foods, LLC	18,127.20
11/19/21	14533	Easy Packaging Distributors, LLC	13,432.20
11/23/21	14558	Easy Packaging Distributors, LLC	17,204.20
12/6/21	14622	Easy Packaging Distributors, LLC	15,606.90
12/16/21	14660	Easy Packaging Distributors, LLC	18,000.00
12/31/21	14722	Easy Packaging Distributors, LLC	18,004.00
1/14/22	14778	Easy Packaging Distributors, LLC	14,696.65
1/24/22	14830	Easy Packaging Distributors, LLC	20,000.00
1/28/22	14852	Easy Packaging Distributors, LLC	20,051.93
2/10/22	14897	Easy Packaging Distributors, LLC	16,501.53
11/12/21	14522	Eduardo Cordero Medina	945.00
11/24/21	14560	Eduardo Cordero Medina	4,410.00
12/3/21	14600	Eduardo Cordero Medina	1,260.00
12/17/21	14650	Eduardo Cordero Medina	1,575.00
12/24/21	14703	Eduardo Cordero Medina	1,575.00
1/14/22	14769	Eduardo Cordero Medina	2,100.00
2/4/22	14857	Eduardo Cordero Medina	945.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/10/21	14509	Elvin Rivera Ramos	1,783.97
11/12/21	14518	Elvin Rivera Ramos	3,500.57
11/19/21	14543	Elvin Rivera Ramos	704.83
11/29/21	14586	Elvin Rivera Ramos	660.38
12/1/21	14603	Elvin Rivera Ramos	121.14
12/3/21	14596	Elvin Rivera Ramos	1,520.64
12/3/21	14618	Elvin Rivera Ramos	276.00
12/10/21	14633	Elvin Rivera Ramos	611.93
1/4/22	14749	Elvin Rivera Ramos	1,161.84
1/7/22	14737	Elvin Rivera Ramos	1,520.64
1/12/22	14773	Elvin Rivera Ramos	703.51
1/21/22	14826	Elvin Rivera Ramos	511.23
1/28/22	14849	Elvin Rivera Ramos	998.59
2/2/22	14871	Elvin Rivera Ramos	659.37
2/4/22	14864	Elvin Rivera Ramos	1,520.64
11/15/21	11991	Empacadora y Procesadora del Sur, Inc. Transfers	34,560.00
11/29/21	11992	Empacadora y Procesadora del Sur, Inc. Transfers	65,205.60
12/2/21	11993	Empacadora y Procesadora del Sur, Inc. Transfers	29,805.20
12/21/21	11994	Empacadora y Procesadora del Sur, Inc. Transfers	64,200.00
12/27/21	11995	Empacadora y Procesadora del Sur, Inc. Transfers	22,003.20
12/29/21	11996	Empacadora y Procesadora del Sur, Inc. Transfers	129,120.00
2/8/22	14894	Empacadora y Procesadora del Sur, Inc. Transfers	150.00
11/13/21	Transferencia	Finca Sur, LLC	3,000.00
11/15/21	Transferencia	Finca Sur, LLC	13,000.00
11/18/21	Transferencia	Finca Sur, LLC	10,000.00
11/23/21	Transferencia	Finca Sur, LLC	4,100.00
11/24/21	Transferencia	Finca Sur, LLC	31,000.00
11/30/21	Transferencia	Finca Sur, LLC	10,000.00
11/30/21	14898	Finca Sur, LLC	3,500.00
12/1/21	Transferencia F. Sur	Finca Sur, LLC	1,600.00
12/2/21	Transferencia- Finca	Finca Sur, LLC	1,500.00
12/3/21	Trasnferencia	Finca Sur, LLC	15,000.00
12/3/21	Linea Credito	Finca Sur, LLC	500.00
12/6/21	Transferencia	Finca Sur, LLC	12,500.00
12/7/21	Transferencia	Finca Sur, LLC	11,500.00
12/8/21	Transferencia	Finca Sur, LLC	7,120.00
12/9/21	Transferencia	Finca Sur, LLC	5,000.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
12/9/21	Transferencia	Finca Sur, LLC	1,000.00
12/11/21	Transferencia	Finca Sur, LLC	8,000.00
12/14/21	Transferencia	Finca Sur, LLC	42,000.00
12/17/21	Transferencia	Finca Sur, LLC	6,000.00
12/21/21	Transferencia	Finca Sur, LLC	10,000.00
12/22/21	Transferencia	Finca Sur, LLC	6,000.00
12/23/21	Transferencia	Finca Sur, LLC	17,000.00
12/27/21	Transferencia	Finca Sur, LLC	7,200.00
12/28/21	Transferencia	Finca Sur, LLC	1,000.00
12/29/21	Transferencia	Finca Sur, LLC	10,600.00
12/31/21	Transferencia	Finca Sur, LLC	4,000.00
12/31/21	Transferencia	Finca Sur, LLC	1,000.00
1/4/22	Wire/Knoll	Finca Sur, LLC	3,200.00
1/5/22	TRANSFERENCIA	Finca Sur, LLC	10,122.81
1/5/22	TRANS. F SUR PLA	Finca Sur, LLC	1,500.00
1/8/22	Transferencia	Finca Sur, LLC	11,000.00
1/10/22	Transf. Finca Platan	Finca Sur, LLC	1,100.00
1/12/22	Transferencia	Finca Sur, LLC	10,000.00
1/12/22	Transferencia	Finca Sur, LLC	3,000.00
1/20/22	Transferencia	Finca Sur, LLC	12,100.00
1/21/22	Transferencia	Finca Sur, LLC	2,000.00
1/24/22	Transferencia	Finca Sur, LLC	8,000.00
1/24/22	Transferencia	Finca Sur, LLC	1,500.00
1/25/22	Transferencia	Finca Sur, LLC	14,000.00
1/25/22	Transferencia	Finca Sur, LLC	10,000.00
1/27/22	Transferencia	Finca Sur, LLC	2,000.00
1/27/22	Transferencia	Finca Sur, LLC	500.00
1/28/22	Transferencia	Finca Sur, LLC	18,374.36
1/31/22	Transferencia	Finca Sur, LLC	1,500.00
2/1/22	Transferencia	Finca Sur, LLC	25,000.00
2/8/22	Transferencia	Finca Sur, LLC	8,000.00
2/8/22	Transferencia	Finca Sur, LLC	500.00
2/9/22	14910	Finca Sur, LLC	27,268.00
2/9/22	14914	Finca Sur, LLC	21,148.26
2/9/22	14911	Finca Sur, LLC	20,639.00
11/30/21	Debit by Wendys	Fondo de Innovacion	13,407.50
12/15/21	Debit by Wendys	Fondo de Innovacion	13,407.50
1/7/22	Debit by Wendy's	Fondo de Innovacion	13,407.50

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
2/9/22	14913	Fuentes Law Offices, LLC	25,000.00
11/19/21	Debit	Impulse Finance	872.12
11/29/21	Debit	Impulse Finance	745.02
12/3/21	Debit	Impulse Finance	6,162.48
12/3/21	Debit	Impulse Finance	421.99
12/29/21	ATH	Impulse Finance	872.12
12/31/21	Debit	Impulse Finance	745.02
12/31/21	Debit	Impulse Finance	421.99
1/7/22	Debit	Impulse Finance	6,162.48
1/28/22	Debit	Impulse Finance	745.02
2/4/22	Debit	Impulse Finance	6,162.48
11/26/21	14565	International Chemtex PR Inc.	356.80
12/20/21	14680	International Chemtex PR Inc.	356.80
1/14/22	14794	International Chemtex PR Inc.	356.80
2/8/22	14901	International Chemtex PR Inc.	356.80
11/26/21	14566	International Distributors Inc	2,172.10
12/20/21	14681	International Distributors Inc	573.80
12/31/21	14725	International Distributors Inc	1,590.90
11/22/21	14551	Iris Y. Battistini	4,432.50
12/7/21	14624	Iris Y. Battistini	3,465.00
12/17/21	14668	Iris Y. Battistini	3,510.00
1/4/22	14747	Iris Y. Battistini	2,647.50
1/17/22	14803	Iris Y. Battistini	1,890.00
2/3/22	14872	Iris Y. Battistini	2,520.00
11/30/21	14898	Iris Y. Battistini (14882)	4,000.00
2/5/22	14882	Iris Y. Battistini	4,000.00
11/30/21		John Bean Technologies Corp	72,968.00
12/31/21		JSC Construction	63,852.09
1/21/22	14828	JSC Construction	3,595.20
11/12/21	14510	Juan G. Ortiz De Jesus	2,070.00
11/19/21	14532	Juan G. Ortiz De Jesus	1,620.00
11/26/21	14583	Juan G. Ortiz De Jesus	3,037.50

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/26/21	14608	Juan G. Ortiz De Jesus	2,520.00
12/10/21	14627	Juan G. Ortiz De Jesus	1,845.00
12/17/21	14647	Juan G. Ortiz De Jesus	2,550.00
12/24/21	14694	Juan G. Ortiz De Jesus	1,845.00
12/31/21	14716	Juan G. Ortiz De Jesus	2,070.00
1/7/22	14750	Juan G. Ortiz De Jesus	1,395.00
1/14/22	14767	Juan G. Ortiz De Jesus	1,800.00
1/21/22	14815	Juan G. Ortiz De Jesus	2,520.00
1/28/22	14841	Juan G. Ortiz De Jesus	1,620.00
2/4/22	14875	Juan G. Ortiz De Jesus	2,430.00
11/26/21	14568	Lianca Folding Box, Inc.	2,109.45
12/20/21	14683	Lianca Folding Box, Inc.	2,109.45
12/31/21	14726	Lianca Folding Box, Inc.	2,066.40
1/14/22	14783	Lianca Folding Box, Inc.	3,274.80
11/26/21	14573	Liquilux Gas Corporation	2,182.00
12/20/21	14688	Liquilux Gas Corporation	3,964.50
12/24/21	14701	Liquilux Gas Corporation	3,324.50
12/31/21	14731	Liquilux Gas Corporation	2,829.35
1/14/22	14788	Liquilux Gas Corporation	2,760.00
11/12/21	14493	Luis Orlando Perez Lopez	720.00
11/19/21	14529	Luis Orlando Perez Lopez	720.00
11/24/21	14553	Luis Orlando Perez Lopez	770.00
12/3/21	14605	Luis Orlando Perez Lopez	720.00
12/10/21	14625	Luis Orlando Perez Lopez	720.00
12/17/21	14646	Luis Orlando Perez Lopez	720.00
12/24/21	14669	Luis Orlando Perez Lopez	720.00
12/31/21	14713	Luis Orlando Perez Lopez	870.00
1/7/22	14751	Luis Orlando Perez Lopez	870.00
1/14/22	14765	Luis Orlando Perez Lopez	800.00
1/21/22	14819	Luis Orlando Perez Lopez	800.00
1/28/22	14840	Luis Orlando Perez Lopez	720.00
2/4/22	14874	Luis Orlando Perez Lopez	855.00
12/15/21	Direct Pay	LUMA Energy	15,000.00
1/3/22		LUMA Energy	15,000.00
1/4/22	Direct Pay	LUMA Energy	15,000.00

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
1/14/22		LUMA Energy	15,000.00
1/14/22	Debit	LUMA Energy	15,000.00
11/12/21	14505	Mariela Vazquez Rivera	3,600.00
12/10/21	14637	Mariela Vazquez Rivera	3,600.00
12/17/21	14651	Mariela Vazquez Rivera	900.00
1/14/22	14770	Mariela Vazquez Rivera	3,600.00
1/21/22	14816	Mariela Vazquez Rivera	2,620.00
1/21/22	14810	Mariela Vazquez Rivera	900.00
11/12/21	14516	Mays Chemical Company of PR Inc	12,390.00
11/19/21	14542	Mays Chemical Company of PR Inc	10,442.65
12/3/21	14614	Mays Chemical Company of PR Inc	12,550.00
12/17/21	14662	Mays Chemical Company of PR Inc	10,885.50
12/24/21	14692	Mays Chemical Company of PR Inc	18,420.00
1/7/22	14756	Mays Chemical Company of PR Inc	19,147.50
1/13/22	14761	Mays Chemical Company of PR Inc	13,275.00
1/21/22	14824	Mays Chemical Company of PR Inc	27,877.50
1/28/22	14848	Mays Chemical Company of PR Inc	17,860.00
11/10/21	14490	Midland Foods LLC	92,324.00
11/17/21	14527	Midland Foods LLC	132,877.40
11/24/21	14545	Midland Foods LLC	132,362.80
11/24/21	14585	Midland Foods LLC	55,589.40
12/1/21	14588	Midland Foods LLC	140,059.00
12/8/21	14620	Midland Foods LLC	172,579.80
12/15/21	14644	Midland Foods LLC	204,790.00
12/22/21	14675	Midland Foods LLC	158,677.00
12/29/21	14711	Midland Foods LLC	141,823.00
1/5/22	14745	Midland Foods LLC	181,961.60
1/12/22	14757	Midland Foods LLC	182,415.60
1/19/22	14801	Midland Foods LLC	127,212.80
1/26/22	14834	Midland Foods LLC	170,421.40
2/3/22	14877	Midland Foods LLC	137,223.60
2/9/22	14878	Midland Foods LLC	107,220.20
12/20/21	14693	Packaging Specialties of Georgia, Inc.	5,303.91
1/14/22	14792	Packaging Specialties of Georgia, Inc.	4,996.27

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/19/21	14540	Packers Provision	19,152.08
12/17/21	14642	Packers Provision	17,941.39
12/21/21	14641	Packers Provision	17,941.39
1/14/22	14781	Packers Provision	17,504.34
11/26/21	14570	Planta de Hielo La Coameña, Inc.	1,200.00
12/20/21	14685	Planta de Hielo La Coameña, Inc.	1,800.00
12/31/21	14728	Planta de Hielo La Coameña, Inc.	1,200.00
1/14/22	14785	Planta de Hielo La Coameña, Inc.	1,200.00
2/9/22	14906	Planta de Hielo La Coameña, Inc.	5,800.00
12/3/21	Debit	Popular Auto	1,208.58
12/3/21	Debit	Popular Auto	796.70
1/14/22	Debit	Popular Auto	778.87
11/12/21	Debit	Popular Leasing	778.87
11/12/21	Debit	Popular Leasing	487.90
12/3/21	Debit	Popular Leasing	485.49
12/10/21	ATH	Popular Leasing	778.87
12/10/21	ATH	Popular Leasing	487.90
1/7/22	Debit	Popular Leasing	1,208.58
1/7/22	Debit	Popular Leasing	796.70
1/7/22	Debit	Popular Leasing	485.49
1/14/22	Debit	Popular Leasing	487.90
2/4/22	Debit	Popular Leasing	1,208.58
2/4/22	Debit	Popular Leasing	796.70
2/4/22	Debit	Popular Leasing	485.49
11/26/21	14577	Provisur Technologies, Inc.	1,492.90
1/14/22	14796	Provisur Technologies, Inc.	2,229.06
2/9/22		Provisur Technologies, Inc.	5,626.09
11/26/21	14561	Quirch Foods	43,954.52
12/10/21	14639	Quirch Foods	18,081.45
1/14/22	14777	Quirch Foods	20,900.00
2/4/22	14880	Quirch Foods	18,887.50
12/31/21		Refrigerama	39,744.00
11/12/21	14496	Reinaldo Saez Rivera	3,847.50

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
11/19/21	14531	Reinaldo Saez Rivera	3,847.50
11/24/21	14555	Reinaldo Saez Rivera	4,222.50
12/3/21	14607	Reinaldo Saez Rivera	3,961.25
12/10/21	14628	Reinaldo Saez Rivera	4,246.50
12/17/21	14649	Reinaldo Saez Rivera	4,300.50
12/24/21	14671	Reinaldo Saez Rivera	4,513.50
12/31/21	14708	Reinaldo Saez Rivera	3,847.50
1/7/22	14753	Reinaldo Saez Rivera	3,847.50
1/14/22	14768	Reinaldo Saez Rivera	3,997.50
1/14/22	14774	Reinaldo Saez Rivera	255.00
1/21/22	14811	Reinaldo Saez Rivera	3,847.50
1/28/22	14838	Reinaldo Saez Rivera	3,847.50
2/4/22	14860	Reinaldo Saez Rivera	3,847.50
11/19/21	14535	Secretario de Hacienda	19.20
11/22/21	14551	Secretario de Hacienda	492.50
11/24/21	14560	Secretario de Hacienda	490.00
11/26/21	14583	Secretario de Hacienda	337.50
12/7/21	14624	Secretario de Hacienda	385.00
12/17/21	14664	Secretario de Hacienda	19.20
1/4/22	14747	Secretario de Hacienda	127.50
1/17/22	14803	Secretario de Hacienda	210.00
2/3/22	14872	Secretario de Hacienda	280.00
12/23/21	ATH	Secretario de Hacienda	600.00
11/19/21	14507	Terra Foods Traiding Corp.	63,700.00
12/3/21	14508	Terra Foods Traiding Corp.	63,700.00
2/10/22	14835	Terra Foods Traiding Corp.	58,420.00
11/12/21	ATH	UPS SCS	43.93
11/26/21	ATH	UPS SCS	3,534.89
12/3/21	ATH	UPS SCS	22.53
12/10/21	ATH	UPS SCS	4,019.25
1/7/22	ATH	UPS SCS	49.67
1/14/22	ATH	UPS SCS	199.86
1/21/22	ATH	UPS SCS	6,570.21
1/28/22	Debit	UPS SCS	4,483.02
12/16/21	Debit	Service	9,171.77

EMPACADORA Y PROCESADORA DEL SUR, INC.

EXHIBIT I

Case No. 22-0XXX

Payments Made 90 Days Prior to the Filing to Creditors, Individually or in the Aggregate Exceeding \$6,825, Individually or in the Aggregate

Date	Check #	Payee	Amount
1/4/22	Direct Pay	Service	9,376.07
1/21/22	Direct pay	Service	10,866.81
2/9/22		Service	6,823.62
11/11/21	14491	Valley Food Produce, Inc	59,040.00
11/18/21	14524	Valley Food Produce, Inc	46,144.72
11/19/21	14525	Valley Food Produce, Inc	46,144.72
11/26/21	14546	Valley Food Produce, Inc	59,135.00
12/3/21	14587	Valley Food Produce, Inc	59,135.00
12/10/21	14621	Valley Food Produce, Inc	44,466.83
12/17/21	14645	Valley Food Produce, Inc	44,466.83
12/24/21	14676	Valley Food Produce, Inc	46,312.95
12/30/21	14710	Valley Food Produce, Inc	46,312.95
12/31/21	14712	Valley Food Produce, Inc	59,760.00
1/7/22	14746	Valley Food Produce, Inc	59,760.00
1/14/22	14758	Valley Food Produce, Inc	60,720.00
1/21/22	14802	Valley Food Produce, Inc	60,720.00
2/4/22	14846	Valley Food Produce, Inc	123,080.40
2/9/22	14912	Valley Food Produce, Inc	89,527.50
11/11/21	14492	Vectra International Inc.	60,000.00
11/18/21	14526	Vectra International Inc.	60,000.00
11/26/21	14547	Vectra International Inc.	60,000.00
12/3/21	14589	Vectra International Inc.	60,000.00
12/10/21	14629	Vectra International Inc.	53,294.00
12/18/21	14661	Vectra International Inc.	60,000.00
12/24/21	14677	Vectra International Inc.	60,000.00
1/14/22	14779	Vectra International Inc.	40,000.00
11/15/21	14528	WestRock- Puerto Rico Inc	12,397.28
11/26/21	14563	WestRock- Puerto Rico Inc	12,793.65
12/20/21	14674	WestRock- Puerto Rico Inc	15,028.80
12/31/21	14718	WestRock- Puerto Rico Inc	12,604.01
1/14/22	14780	WestRock- Puerto Rico Inc	13,584.25
1/21/22	14831	WestRock- Puerto Rico Inc	27,498.02
1/28/22	14853	WestRock- Puerto Rico Inc	26,894.32
2/7/22	14886	WestRock- Puerto Rico Inc	20,932.88
11/12/21	14495	Xavier Lopez Rivera	845.00